Message Text

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ORIGIN EUR-12

INFO OCT-01 ISO-00 AGR-10 EB-07 SS-15 NSC-05 SSO-00 NSCE-00

CCO-00 PRS-01 USIE-00 CIAE-00 INR-07 NSAE-00 INRE-00

COME-00 TRSE-00 OES-05 /063 R

DRAFTED BY EUR/SOV:WHEDGAR:BG
APPROVED BY EUR/SOV:MGARRISON
AGRICULTURE - JBESHOAR (SUBS)
EB/ORF/OFP - PTAYLOR (SUBS)
E - RSORENSON (SUBS)
C - WSHINN
S/S - MR. ORTIZ

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Z 121450Z SEP 75 ZFF4 FM SECSTATE WASHDC TO AMEMBASSY MOSCOW FLASH

UNCLAS STATE 217308

E.O. 11652: N/A

TAGS: EAGR, US, UR

SUBJECT: SEPTEMBER CROP REPORT FOR UNDER SECRETARY ROBINSON

1. FOLLOWING ARE USDA SUMMARY OF SEPTEMBER CROP REPORT AND EXCERPTS FROM WASHINGTON POST REPORT OF ASSISTANT SECRETARY BELL'S COMMENTS TO THE PRESS ON SEPTEMBER 11.

2. CROP PRODUCTION HIGHLIGHTS

CORN--PRODUCTION IS FORECAST AT A RECORD 5,687 MILLION BUSHELS BASED ON CONDITIONS AS OF SEPTEMBER 1, 3 PERCENT (162 MILLION BUSHELS) BELOW AUGUST 1 BUT 22 PERCENT ABOVE 1974.

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SORGHUM GRAIN--PRODUCTION IS FORECAST AT 785 MILLION

BUSHELS, DOWN 3 PERCENT (25 MILLION BUSHELS) FROM AUGUST 1 BUT 25 PERCENT MORE THAN LAST YEAR.

FEED GRAIN--PRODUCTION (CORN, SORGHUM, OATS AND BARLEY COMBINED) IS FORECAST AT 201 MILLION SHORT TONS, 22 PERCENT

ABOVE LAST YEAR.

SOYBEAN--PRODUCTION AT 1,442 MILLION BUSHELS, IS DOWN 1 PERCENT (15 MILLION BUSHELS) FROM A MONTH EARLIER BUT 17 PERCENT ABOVE LAST YEAR.

ALL COTTON--PRODUCTION IS FORECAST AT 9.3 MILLION BALES, 1 PERCENT (0.1 MILLION BALES) BELOW AUGUST 1, AND 19 PERCENT BELOW 1974.

OILSEED--PRODUCTION (SOYBEAN, COTTONSEED, PEANUTS AND FLAXSEED COMBINED) IS FORECAST AT 49 MILLION SHORT TONS, 13 PERCENT MORE THAN LAST YEAR.

ALL WHEAT--PRODUCTION IS INDICATED AT A RECORD 2,136 MILLION BUSHELS, 19 PERCENT MORE THAN LAST YEAR'S CROP.

FOOD GRAIN--OUTPUT (WHEAT, RYE AND RICE COMBINED) IS EXPECTED TO TOTAL 71 MILLION SHORT TONS, 18 PERCENT MORE THAN LAST YEAR.

ALL TOBACCO-IS FORECAST AT 2,200 MILLION POUNDS, DOWN 1 PERCENT (20 MILLION POUNDS) FROM AUGUST 1 BUT 11 PERCENT ABOVE 1974 AND THE LARGEST CROP PRODUCED SINCE 1964. FLUE-CURED PRODUCTION IS UP 14 PERCENT AND THE BURLEY CROP IS 6 PERCENT LARGER THAN A YEAR AGO.

SUGAR CROPS--SUGARBEET PRODUCTION IS EXPECTED TO TOTAL 28.2 MILLION TONS, 27 PERCENT MORE THAN LAST YEAR WHILE SUGARCANE, AT 28.9 MILLION TONS, IS EXPECTED TO BE 16 PERCENT ABOVE A YEAR AGO.

3. ACCORDING TO THE POST, BELL SAID THESE FIGURES "WOULD NOT CHANGE MY ASSESSMENT OF OUR ABILITY TO SUPPLY FURTHER UNCLASSIFIED

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GRAINS TO THE SOVIET UNION."

BELL SAID ANY DECISION ABOUT RESUMPTION OF SOVIET SALES PTLL 40T COMF BEFORE MIO-OCTOBER.

"WE STILL EXPECT TO MAKE FURTHER SALES TO THE SOVIET UNION," HE SAID. "IT'S A QUESTION OF WHEN AND, LATER, OF HOW MUCH." HE CAUTIONED THAT FIRST THERE MUST BE SOME

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RESOLUTION OR CLARIFICATION OF QUESTIONS INVOLVING THE FREIGHT RATES THAT THE SOVIETS WILL PAY TO USE SHIPS FLYING THE U.S. FLAG AND THE LONG-TERM SOVIET PURCHASE COMMITMENT NOW BEING SOUGHT BY THE ADMINISTRATION.

BELL SAID HE DIDN'T WANT TO "GET INTO A DISCUSSION OF NUMBERS" ON THE SIZE OF A COMMITMENT WASHINGTON IS SEEKING FROM MOSOCW FOR FUTURE PURCHASES. HOWEVER, HE NOTED THAT THE SOVIETS "SEEM REGULARLY TO NEED ABOUT 5 MILLION TONS OF CORN A YEAR AND ABOUT 3 MILLION TONS OF WHEAT A YEAR." KISSINGER

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Message Attributes

Automatic Decaptioning: X Capture Date: 01 JAN 1994 Channel Indicators: n/a

Current Classification: UNCLASSIFIED

Concepts: AGRICULTURAL PRODUCTION, PRODUCTION DATA

Control Number: n/a Copy: SINGLE Draft Date: 12 SEP 1975 Decaption Date: 01 JAN 1960 Decaption Note: Disposition Action: n/a Disposition Approved on Date: Disposition Authority: n/a Disposition Case Number: n/a

Disposition Case Number: n/a
Disposition Comment:
Disposition Date: 01 JAN 1960
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:

Document Number: 1975STATE217308
Document Source: CORE
Document Unique ID: 00
Drafter: WHEDGAR:BG Enclosure: n/a Executive Order: N/A

Errors: N/A

Film Number: D750316-0879

From: STATE

Handling Restrictions: n/a

Image Path:

Legacy Key: link1975/newtext/t19750957/aaaabyak.tel Line Count: 129 Locator: TEXT ON-LINE, ON MICROFILM

Office: ORIGIN EUR Original Classification: UNCLASSIFIED Original Handling Restrictions: n/a Original Previous Classification: n/a Original Previous Handling Restrictions: n/a

Page Count: 3

Previous Channel Indicators: n/a
Previous Classification: n/a Previous Handling Restrictions: n/a Reference: n/a Review Action: RELEASED, APPROVED Review Authority: RowellE0

Review Comment: n/a Review Content Flags: Review Date: 31 MAR 2003

Review Event:

Review Exemptions: n/a
Review History: RELEASED <31 MAR 2003 by MaustMC>; APPROVED <30 JAN 2004 by RowellE0>

Review Markings:

Margaret P. Grafeld Declassified/Released US Department of State EO Systematic Review 06 JÚL 2006

Review Media Identifier: Review Referrals: n/a Review Release Date: n/a Review Release Event: n/a **Review Transfer Date:** Review Withdrawn Fields: n/a

Secure: OPEN Status: NATIVE

Subject: SEPTEMBER CROP REPORT FOR UNDER SECRETARY ROBINSON TAGS: EAGR, EPAP, US, UR

To: MOSCOW

Markings: Margaret P. Grafeld Declassified/Released US Department of State EO Systematic Review 06 JUL 2006